

Psychosocial Adaptation to Stoma Surgery: A Review

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During the last decade strong improvements have been made in the medical care of patients with a digestive tract stoma, particularly with regard to nursing skills and to the quality of collecting material for faecal products. Scientific investigation into the psychosocial adjustment of patients after stoma surgery has intensified as well, giving us indications for quality of life. These developments induced a review of the actual state of affairs in psychological issues. After evaluating the results of psychosocial stoma research, it can be concluded that the technical improvements in stoma care during the past decade did not result in a decline in psychosocial problems after stoma surgery. However, there are some serious problems when interpreting the results of studies in this field of investigation. Stoma surgery is not per se solely responsible for the reported psychosocial problems, first, because many conclusions are based on research studies with poor design and, second, because these studies lack a theoretical framework within which the process of psychosocial adjustment has been measured and explained. This review assesses the most current developments and controversies in this field.

KEY WORDS: stoma surgery; stoma care; psychosocial adjustment; quality of life.

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INTRODUCTION

Stoma stems from the Greek word "stoma," literally meaning "mouth." Medically, the word is used to indicate 'an artificial opening in the digestive tract, connected with the skin' (Eyskens *et al.*, 1991, p. 245). Depending on the location of the stoma in the digestive tract, a differentiation can be made between a *colostomy* (a stoma on the large intestine) and an *ileostomy* (stoma on the small intestine). Often these stomata serve as an artificial anus in order to evacuate contents of the bowel. Apart from digestive tract stomas, also stomas with an urologic indication can be applied. In this paper only problems of digestive tract stomas will be discussed. The two most frequently mentioned indications for colostomy or ileostomy are colon cancer and chronic enteritis. In the case of an eradicate colon or colorectal cancer, a colostomy is constructed from the healthy part of the large intestine. In surgical treatment of inflammatory bowel diseases of the colon, i.e., Crohn's disease and chronic colitis (see Glossary), an ileostomy is constructed after complete resection of the diseased colon (see Glossary). The stoma itself can be temporary or permanent: this depends on both the location and the type of disease. The number of stoma patients in the United States has been estimated as 1.5 million by the American United Ostomy Association, with an incidence of about 100,000 patients per year (United Ostomy Association, 1988). Since the midseventies, stoma care has improved with the development of better, innovative and alternative surgery techniques. The expansion of the group of skilled stoma nurses and the introduction of high-quality stoma appliances have also contributed a great deal to the quality of stoma care. During these developments the need for more insight into psychosocial problems of stoma patients and the need to offer more support became evident. Stoma surgery is a radical treatment with permanent physical damage disfigurement, loss of an important bodily function, and a change in personal hygiene. These physical consequences have serious implications for emotional welfare, social relations, and activities. Scientific research may help to clarify the main problems of coping and adjustment.

PSYCHOSOCIAL RESEARCH

Review

Although stoma surgery has been applied routinely for several decades and the deteriorating effects on quality of life were directly evident, research into the psychosocial consequences is relatively recent. Since the first systematic psychosocial study with stoma patients in 1947 (Dukes,

1947), the number of studies is steadily growing, with a substantial number of publications between 1980 and 1990. Figure 1 shows the number of published articles per decade⁷ in the Index Medicus and in the CD-ROM files Medline and PsycLit, per decade.

In 1984 Oades-Souther and Olbrisch published a review of 18 articles, concerned with the prevalence of psychological problems following stoma surgery. Their investigation confirmed the existence of a variety of psychosocial problems, especially in the emotional, sexual, and social area. Results of the studies should be interpreted with caution, due to the methodological limitations. These limitations resulted from the retrospective character of the investigations, biased respondent selection (mainly through patient organizations), and limited attention for the contribution of intra- and interpersonal factors in the adaptation process. Furthermore, it should be pointed out that most of the patients in the studies (Oades-Souther and Olbrisch, 1984) were treated before the major improvements in stoma care. In view of the improvements in stoma care, as well as the strong increase

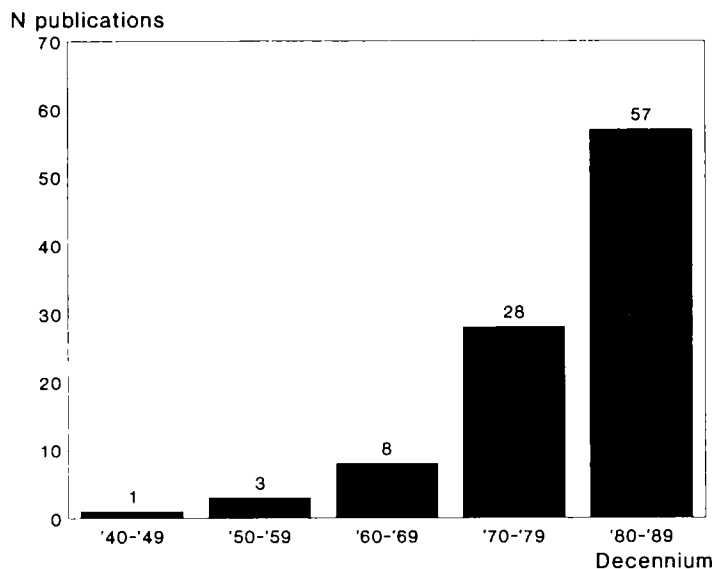


Fig. 1. Number of publications on psychosocial consequences of colostomy/ileostomy surgery, per decade.

⁷A complete list of publications is available.

in the number of studies in this field, it is relevant to provide an actual review of the current situation.

Selection of Literature and Key Questions

Since the review by Oades-Souther and Olbrisch (1984), 22 articles⁸ have been published, concerning 17 studies into the psychosocial impact of stoma surgery. These studies (published between 1982 and 1991; Tables I-IV) can be divided into four categories based on research design: retrospective studies with and without comparison groups of patients and prospective studies with and without comparison groups of patients. Evaluation of studies were guided by the following questions:

1. What are the clear-cut psychosocial problems after stoma surgery? Are the psychosocial problems mentioned in earlier studies comparable to the problems mentioned in recent studies concerning *type* and *severity*? The recent developments in stoma care may possibly have contributed to an improvement in the adaptation process of stoma patients after surgery.

2. Which demographic, medical, and psychological factors cause differences in psychosocial adaptation between patients? No systematic review of factors explaining these differences is available.

3. Can the literature dealing with psychosocial consequences of stoma surgery give indications for a deliberate choice between stoma surgery and alternative surgery procedures? Various reports have compared the psychosocial consequences of stoma surgery with the psychosocial response to other, more recent, alternative surgery techniques, which avoid the necessity of a stoma.

4. What are the methodological drawbacks of recent investigations? Oades-Souther and Olbrisch (1984) already pointed out important methodological shortcomings of some of the earlier studies. To what extent are the critics of Oades-Souther and Olbrisch still valid?

Old vs Recent Psychosocial Problems

To find an answer to the first question we will take a closer look at the type of psychosocial problems mentioned in studies published before 1982 and the type of problems appearing in more recent studies. Further-

⁸Much research has been done into the incidence of *functional* sexual problems (impotence, painful intercourse). This article reviews mainly publications dealing with *perceptual* sexual problems (pleasure, interest, motivation).

more, we made a comparison of severity of old and recent psychosocial problems.

There are obvious similarities in the *types* of psychosocial problems that are reported in studies prior to and after the improvements in the quality of care of stoma patients. Oades-Souther and Olbrisch (1984) classified these problems into six global domains: (1) emotional problems, (2) problems related to social activities, (3) interpersonal relationships, (4) sexuality, (5) (paid) work, and (6) general physical health. This organization can also be applied to the 22 studies published since 1982.

The studies reported important *emotional* problems as anxiety and depression (McLeod *et al.*, 1986; Williams and Johnston, 1983; Keltikangas-Järvinen and Järvinen, 1987; Thomas *et al.*, 1984, 1987a; Wade, 1990), a diminished feeling of self-esteem, feelings of inferiority and shame (MacDonald and Anderson, 1984), serious physical impairment (Foulis and Mayberry, 1990; Williams and Johnston, 1983; MacDonald and Anderson, 1984) decreased self-confidence (Gutman and Reiss, 1985; Foulis and Mayberry, 1990), hopelessness (Keltikangas-Järvinen and Järvinen, 1987), and an increased anger and irritation (Follick *et al.*, 1984; Thomas *et al.*, 1984). The stoma has been marked as a restriction factor of the *social* life (Gutman and Reiss, 1985; Foulis and Mayberry, 1990; van de Wiel *et al.*, 1991; Thomas *et al.*, 1984, 1987a): Patients appeared to be socially less active and feel restrictions in sports, recreation, travelling, and leisure-time activities. Impaired *partner relationship* including nonacceptance by the partner (Follick *et al.*, 1984; Macdonald and Anderson, 1984; La Monica *et al.*, 1985) and *sexual problems* are frequently mentioned. Sexual problems include functional problems, such as impotence, problems with ejaculation, and painful intercourse, as well as emotional problems, such as decrease in pleasure, interest, and motivation (Gutman and Reiss, 1985; van de Wiel, 1991; MacDonald and Anderson, 1985; La Monica *et al.*, 1985). Stoma surgery after resection of the rectum gave rise to considerably more sexual problems than stoma surgery after (sub)total colectomy (see Glossary) due to ulcerative colitis or polyposis coli (see Glossary) (van de Wiel *et al.*, 1991; Hengeveld, 1987). Stoma surgery was also found to have a major impact on paid work and domestic activities, related to physical restrictions, returning to prior work, or getting a new job (Follick *et al.*, 1985; Whates and Irving, 1984; Gutman and Reiss, 1985). Patients need a relatively long period of recovery, before they resume work. Thomas *et al.* (1987a) and Wijke (1988) found 13 and 35%, respectively, of patients did not return to their preoperative job within a year after stoma surgery. Most of them, however, return to work eventually: Only about 5% of these patients definitively stop working (Whates and Irving, 1984; Wyke *et al.*, 1988). The physical health is qualified in recent literature as satisfactory to good.

Table 1. Retrospective Studies into Psychosocial Adjustment to Stoma Surgery (1983–1991)^a

Reference	Patient groups	Objective and design study	Measuring instruments	Results
Keltikangas-Järvinen <i>et al.</i> (1984)	N = 66: 34 colo-, 32 ileostomy <i>Diagnoses:</i> colorectal ca, ulc. colitis <i>Source:</i> Univ. Hospital, Helsinki, Finland	<i>Objective:</i> To assess personality factors determining long-term adaptation to ostomy <i>Follow-up:</i> Mean interval 6½ yr p.o. Treatment took place before 1978 <i>Response rate:</i> 63%	Heidelberg Colostomy Questionnaire, Beck's Depression Inventory, Block's Ego Resiliency Scale, Rorschach Inkblot Test <i>Psychometric features:</i> reliability and validity: satisfying-good	<i>Results:</i> First perioperative emotional reactions were particularly strong and similar in both groups: 60–70% felt deeply depressed, 10% had suicidal thoughts. Later adaptation was in every respect better in the ileostomy group <i>Risk factors:</i> Defensiveness and neurotic symptoms resisted long-term adaptation
Follick <i>et al.</i> (1984)	N = 131: 69 ileo-, 51 colo-, 11 urostomy <i>Diagnoses:</i> ulc. colitis (39%), M. Crohn (3%), colorectal ca (26%), ca of urinary systems (6%), other (26%) <i>Source:</i> American Cancer Society (dpt. Rhode Island), NY	<i>Objective:</i> To determine intercorrelations between the various biological, psychological, and social problems <i>Follow-up:</i> 1 to 10 yr p.o.; median, 4½ yr <i>Response rate:</i> 33% of all registered ostomy pts	Self-report questionnaire (66 m.c. & Likert-type items), including 6 general problem areas: technical management, emotional, social, sexual, occupational, and family/marital adjustment <i>Psychometric features:</i> not indicated	<i>Results:</i> The most difficult period was for 47% immediately following surgery and for 21% long after surgery. 30% reported a decrease in their social activities and 34% in the enjoyment of sex, 10% encountered occupational adjustment problems. At the same time, however, 90% felt they had adjusted well <i>Risk factors:</i> Technical stoma problems, lower levels of information
Whates & Irving (1984)	N = 1033 ileostomy <i>Diagnoses:</i> ulc. colitis (80%) and M. Crohn/	<i>Objective:</i> To evaluate work resumption after ileostomy surgery	A 60-item questionnaire concerning employment status before and after	<i>Results:</i> Stoma-related problems in finding work or return to work in 5.4%. An ileostomy ap-

<p>colitis (9%); other, 11% <i>Source:</i> British and Irish Ileostomy Assoc.</p>	<p><i>Follow-up:</i> Up to 44 yr p.o. <i>Response rate:</i> 86% of all pts treated between 1937 and 1981</p>	<p>the operation <i>Psychometric features:</i> not indicated</p>	<p>peared to be no barrier to successful return to work in nearly all occupations</p>
<p>Gutman & Reiss (1985) <i>N</i> = 40 colostomy <i>Diagnosis:</i> colorectal ca <i>Source:</i> Beilinson Medical Centre, Petah Tiqva, Israel</p>	<p><i>Objective:</i> Rehabilitation after colostomy surgery <i>Follow-up:</i> Ranged from 3 to 174 mo; mean interval, 47½ mo p.o. <i>Response rate:</i> 100%</p>	<p>Semistructured interviews (0-3 score) about pt adaptation to the colostomy, social activity, frequency of sexual intercourse, quality of sex life <i>Psychometric features:</i> not indicated</p>	<p><i>Results:</i> sexual life was more prominently affected amongst younger males (<60 yr). Less than 45% returned to work within 6 mo after surgery <i>Risk factors:</i> Postoperative complications were associated with impaired sexual and social life; irrigation (= to give oneself a daily enema) was associated with better psychosocial adaptation</p>
<p>McLeod et al. (1986) <i>N</i> = 273; ileostomy <i>Diagnosis:</i> ulc. colitis (44%), M. Crohn (56%) <i>Source:</i> Output Department, Cleveland Clinic, OH</p>	<p><i>Objective:</i> To determine which factors affect health and QL <i>Follow-up:</i> Mean interval, 7 yr p.o.; range, 4 mo. to 48 yr <i>Response rate:</i> 91%; another 15% did not meet the criteria for inclusion</p>	<p>QL questionnaire (Likert-type items) about physical and emotional well-being, lifestyle, work status, and overall satisfaction with the ileostomy <i>Psychometric features:</i> Not indicated</p>	<p><i>Results:</i> 8% had poor emotional health p.o., compared with 34% preop., 7% had serious stoma-related employment problems, 3% regretted having stoma surgery, 80% of pts considered their health to be good or excellent <i>Risk factors:</i> Function of the ileostomy was related to pts' assessment of their health and QL</p>

Table I. Continued

Reference	Patient groups	Objective and design study	Measuring instruments	Results
Foulis & Mayberry (1990)	<i>N</i> = 50: elderly (>60 yr) ileostomy pts <i>Diagnoses</i> : Not indicated <i>Source</i> : British Ileostomy Association	<i>Objective</i> : Description of social problems related to stoma surgery <i>Follow-up</i> : 14.6 yr p.o. (mean interval); Range, 1 to 38 yr <i>Response rate</i> : 91%	Self-report questionnaire about social support and social problems after surgery, including social demographic characteristics <i>Psychometric features</i> : Not indicated	<i>Results</i> : 12% regretted the presence of an ileostomy, 32% not satisfied with the explanation of the procedure, 32% shocked by ileostomy immediately after surgery; 12% lost confidence in carrying out social activities and 18% gained confidence <i>Risk factors</i> : Age did not have any predictive value for social adaptation
van der Wiel <i>et al.</i> (1991)	<i>N</i> = 1057: 49% colo-, 23% ileo-, and 27% urostomy; 1% other <i>Diagnoses</i> : 52% ca (colon/bladder), 11% ulc. colitis, 7% M. Crohn, 30% other <i>Source</i> : Dutch Ostomy Association	<i>Objective</i> : Assessment of changes in sexual functioning <i>Follow-up</i> : 7 1/2 yrs p.o. (mean interval); SD 7.1 yr <i>Response rate</i> : 47% of all members (<i>n</i> = 1800); 84% (<i>n</i> = 1507) usable reactions	Self-report questionnaire comprising 17 multiple-choice items related to demographic characteristics, treatment variables, and sexual variables <i>Psychometric features</i> : not indicated	<i>Results</i> : Stoma surgery had very little influence on sexual motivation. On the contrary, men (particularly with urostomy) had considerably disrupted sexual functioning (arousability, orgasmic capacity and capability for having coitus). Ileostomy had far less drastic effects

^aPt, patient; ca, cancer; ulc, ulcerative; p.o., postoperative.

The next step was to make a comparison between the *severity* of old and that of recent problems. Therefore, we gathered prevalent data concerning each type of psychosocial problem in studies published before and after 1982 (Table V). Per study, the number of patients experiencing serious problems in a domain of psychosocial adaptation was determined. Per problem area, the total number of nonadjusted patients was divided by the total number of patients studied. In this way we calculated a weighted percentage for each of the five kinds of psychosocial problems mentioned.

Table V shows that prevalence figures concerning depression, diminished social contacts, difficulties with work and resumption, and impaired partner relationship hardly changed with time. In contrast, a shift in sexual problems can be noticed: nowadays, stoma patients report more frequently a loss of sexual interest. The fact that, during the last decades, the taboo has substantially been lifted from discussing sexuality and sexual problems is probably of major importance. Sexual problems mentioned in earlier studies could be more severe than reported. A remark from the report by Sutherland *et al.* (1952, p. 863) illustrates this possible explanation: "Women were resistant to any discussion of sexual matters: therefore, information in this area is incomplete."

Conclusion. Neither the type nor the proportion of the psychosocial problems of stoma surgery patients seems to have changed considerably between earlier studies and recent studies. Thus, recent improvements in the care for stoma surgery patients did not lead to a reduction in adaptational problems, as been hypothesized earlier. This conclusion should be interpreted with caution: Studies differ in the way in which the concept of psychosocial adaptation is defined and evaluated. We will return to this point in the methodological section of this article.

Factors Contributing to Adaptation

The variables which account for differences in adaptation between stoma patients can be considered to be social-demographic, stoma-related, illness-related, or personality-related factors (Table I).

Sociodemographic Characteristics

Only a few investigations report a link between *isolated* social-demographic markers and psychosocial adaptation after stoma surgery. Age and socioeconomic status do not seem to play an important role (Foulis and

Table II. Comparative Retrospective Studies into Psychosocial Adaptation After Ostomy Surgery (1983-1991)^a

Reference	Patient groups	Objective and design study	Measuring instruments	Outcome
Williams & Johnston (1983)	N = 78: 38 colostomy, rectum-extripated pts, 40 bowel-resected nonostomy (low sphincter saving) pts. <i>Diagnosis:</i> colorectal ca (nonmetastatic). <i>Source:</i> Not indicated.	<i>Objective:</i> To compare QL of pts with permanent colostomy with that of bowel-resected nonostoma pts <i>Follow-up:</i> Colostomy: mean interval, 5.8 yr; nonstoma, 3.3 yr; minimum, 1 yr <i>Response rate:</i> Not indicated	Questionnaire about bowel function, colostomy care, employment, diet, medication, sexual function, leisure, and social pursuits and the Leeds Self-Assessment of Depression and Anxiety Scales <i>Psychometric features:</i> Questionnaire not indicated; scales' reliability and validity satisfying-good	<i>Results:</i> Pts who were treated with modern sphincter saving resection had a QL superior to those who had rectumextirpation. The latter group had significantly more feelings of depression (32 vs 10%; $p < .05$), returned to work less often (40 vs 83%; $p < .05$), and considered body image changed more often (66 vs 5%; $p < .01$)
MacDonald & Anderson (1984)	N = 420: 265 colostomy pts, 155 bowel-resected nonostomy pts <i>Diagnosis:</i> rectal ca <i>Source:</i> South Thames Cancer Registry, London	<i>Objective:</i> To compare stigma among pts with rectal ca with or without colostomy <i>Follow-up:</i> 1 to 20 yr p.o. <i>Response rate:</i> 81% ($n = 420$); 518 pts (all pts, not known to be dead, surgery between '58 and '78) were requested for participation: 4% refused, 15% dropout (death, illness, moved away, could not be traced)	Semistructured interviews on QL: Physical/emotional/social health assessed by the pt and the general practitioner, supplemented by the Leeds Self-Assessment of Depression and Anxiety Scales. A stigma self-rating measure was devised and a number of buffer variables were assessed. Interviews were performed by 28 trained health visitors at the pt's home <i>Psychometric features:</i> Not indicated	<i>Results:</i> 26% of pts with colostomy felt severely stigmatised, vs 13% of pts without colostomy (severely stigma = the upper 15% of the frequency distribution of the scores). Feelings of stigma were correlated with more emotional distress, poorer physical health and less social activities. Therefore assessing stigma by self-rating gives information which adds to that obtained by the usual methods of assessing QL.

<p>MacDonald & Anderson (1985)</p>	<p>Idem MacDonald and Anderson</p>	<p><i>Objective:</i> To compare QL for pts with permanent colostomy and bowel-resected nonstoma <i>Follow-up/response-rate:</i> Idem MacDonald and Anderson</p>	<p>Idem MacDonald and Anderson: As a pilot study, 30 pts were interviewed with the semistructured questionnaire</p>	<p><i>Risk factors:</i> Socioeconomic factors (f.e. employment status and higher income) did not protect pts against feeling stigmatised</p> <p><i>Results:</i> The health of rectal ca pts was similar to that of the general population; however, those with a colostomy suffered more from physical, emotional, and social problems. The results confirm the high psychological and social costs of a permanent colostomy</p>
<p>La Monica et al. (1985)</p>	<p>N = 60: 20 colostomy pts, 20 low and 20 high anterior resection pts (≥ 15 cm distance of anus) <i>Diagnosis:</i> Colorectal ca. <i>Source:</i> Istituto Nazionale Tumori, Milan, Italy</p>	<p><i>Objective:</i> To assess male sexual dysfunction after the Miles procedure and low/high anterior resection for ca <i>Follow-up:</i> Mean interval, 2 yr p.o.; range not indicated; treatment between '75 and '83 <i>Response rate:</i> Not indicated</p>	<p>Structured interview (3-point scale) about sexuality, relationship with partner, and employment <i>Psychometric features:</i> Not indicated</p>	<p><i>Results:</i> Sexual activity was suppressed most severely among ostomy pts (60% vs low anterior 25% and vs high anterior 5%); reduction in work activity was similar in the three groups, as was the affective relationship with the partner <i>Risk factors:</i> Extent of the surgical dissection, no interference with tumour extension</p>

Table II. Continued

Reference	Patient groups	Objective and design study	Measuring instruments	Outcome
Keltikangas-Järvinen & Järvinen (1987)	N = 68: 33 Brooke ileostomy pts. 35 Kock-ileostomy pts <i>Diagnoses:</i> Ulc. colitis (88%), Crohn's colitis/fam. polyypsis (12%) <i>Source:</i> Univ. Hospital Helsinki, Finland	<i>Objective:</i> To compare psychosocial adaptation to conventional ileostomy to that of continent ostomy <i>Follow-up:</i> Mean interval, 8 yr p.o.; range, 1 mo to 32 yr. Treatment before '83. <i>Response rate:</i> Not indicated	Semistructured interviews about preop information, immediate p.o. psychological reactions and present somatic, psychological, and psychosocial well-being. Personality questionnaires: Rorschach, Lazare's Personality Questionnaire (revised), a coping and a Locus of Control list <i>Psychometric features:</i> Interviews not indicated; questionnaires' validity/reliability satisfying—good	<i>Results:</i> 6% of those with conventional and 20% of those with Kock stomas ($p < .01$) were very satisfied with their situation. The former group of pts reported significantly more often sexual disability (6 vs. 0%), limitations in work (15 vs 3%), in hobbies (12 vs 0%), in social contacts (9 vs 0%), and in mental health (3% vs 0%) <i>Risk factors:</i> Pt satisfaction could not be explained by personality features or by psychopathology and was probably the result of the continent ileostomy construction itself
Wyke et al. (1988)	N = 170: 53 ileostomy pts, 67 bowel-resected nonstoma pts (ileorectal anastomosis), 50 non-surgical pts <i>Diagnoses:</i> Ulc. colitis (44%), M. Crohn (56%) <i>Source:</i> General Hospital, Birmingham, England	<i>Objective:</i> To describe employment problems <i>Follow-up:</i> M1, baseline period '78-'79; M2, 6 mo following baseline period <i>Response rate:</i> M1, not indicated; M2, 8.2% (14 out of 170) pts had died, 7.1% (12 out of 170) pts refused	M1, interviews and administered questionnaire; M2, postal questionnaire about illness-related factors (i.e. site of disease, type of surgery) and employment-related factors (i.e. employment status, type of work, time off work).	<i>Results:</i> Of those who were employed preoperatively, 1% lost their job as a result of their illness (M1) and 5% were unemployed 6 yr postoperatively (M2). Ileostomy resulted in more changes in kind of work (43 vs 20%; $p < .05$)

<p>Pemberton <i>et al.</i> (1989)</p>	<p><i>N</i> = 704: 406 Brooke ileostomy pts, 298 ileal "pouch"-anal anastomosis (IAA) <i>Diagnoses:</i> Ulc. colitis, familial adenomatous polyposis <i>Source:</i> Mayo Clinic, Rochester, MN</p>	<p><i>Objective:</i> To compare performance status following conventional ileostomy with that of IAA <i>Follow-up:</i> Up to 14 yrs ileostomy, 8 yr + 8 mo; IAA 3 yr + 11 mo <i>Response rate:</i> 81% (of all pts, not known to be dead; surgery between 66 and 80)</p>	<p>Unstandardized self-report questionnaire. Topics are pt's perception of general health and any restrictions related to diet, social habits, occupation, or daily activities, and pt's overall satisfaction with stoma functioning <i>Psychometric features:</i> Not indicated</p>	<p>and longer time off work after surgery than ileo-rectal anastomosis, with 35 and 17%, respectively, off work after 1 yr <i>Results:</i> More than 90% of pts in each group were satisfied with their status; however, 33% of Brooke ileostomy pts desired a change (but were satisfied), and 6% definitely wanted a change. After IAA, pts experienced significant advantages in performing daily activities compared to pts with Brooke ileostomy</p>
<p>Köhler <i>et al.</i> (1991)</p>	<p><i>N</i> = 1017: 406 Brooke ileostomy pts, 313 Kock-pouch, and 298 ileal pouch anastomosis (IAA) <i>Diagnoses/Source:</i> Idem Pemberton <i>et al.</i></p>	<p><i>Objective:</i> To compare QL of pts with Brooke ileostomy with that of Kock-pouch and IAA pts <i>Follow-up:</i> Idem Pemberton <i>et al.</i> <i>Response rate:</i> Brooke ileostomy and Kock-pouch, 82%; IAA, 100%</p>	<p>Idem Pemberton <i>et al.</i></p>	<p><i>Results:</i> 4% of pts with IAA, 14% of those with Kock pouches, and 39% of those with Brooke ileostomy desired a change in their status. After IAA and Kock pouch procedure, pts had fewer restrictions in sports and sexual activities than those with Brooke ileostomies. In contrast, performances in social life, recreation, work, and family was similar between groups</p>

^aPt, patient; ca, cancer; ulc., ulcerative; p.o., postoperative.

Table III. Longitudinal Prospective Studies into Psychosocial Adjustment to Stoma Surgery (1983-1991)^a

Reference	Patient groups	Objective and design study	Measuring instruments	Results
Thomas et al. (1984)	N = 106: temporary or permanent ileo- or colostomy ovarian) 70% (n = 78), ulc. colitis 16% (n = 17), diverticulitis 14% (n = 15) Source: Leicester Royal Infirmary, England	Objective: Psychosocial morbidity over the 3 mo prior to admission (M1) and over the first 3 p.o. (M2) Design: Retrospective (concerning prep functioning), longitudinal prospective (concerning p.o. functioning) Follow-up: M1, 5-8 days p.o.; M2, 3 mo p.o., surgery between Apr. '81 and Nov. '82 Response rate: M1, not indicated; M2, 18% dropout (11% died, 7% refused)	Semistructured interview covering sociodemographic details, illness factors, social performance, and psychiatric status over the 3 mo prior to admission. Three mo after operation, pts were interviewed again to obtain further details of physical, psychiatric and social functioning. Morbidity was scored on a 0-3 scale Psychometric features: not indicated	Results: 18% of pts had moderate or severe symptoms of anxiety or depression at M2; 48% showed no change in these symptoms before and after the operation, 23% deteriorated and 29% improved psychiatrically after the operation. Over 1/2 of the men and 1/3 of the women had not yet returned to their jobs by 3 mo. Of those who had returned, 17% had severe problems of coping. Serious sexual problems were experienced by 21% of the men and 13% of the women
Thomas et al. (1987a)	N = 68: temporary or permanent ostomy Diagnoses: Ca. 56% (n = 38), ulc. colitis 22% (n = 15), diverticulitis 22% (n = 15) Source: Idem Thomas and colleagues	Objective: Rating of psychosocial morbidity in the 9-12-mo p.o. period Design: Longitudinal prospect Follow-up: 11-12 mo p.o. (M3; M1/M2: Thomas and colleagues)	Semistructured interview (topics: idem M2) Psychometric features: Not indicated	Results: 22% had moderate or severe symptoms of anxiety or depression and most of these had also shown similar disturbances at M2, indicating that the condition was long-standing. Approximately 20% felt that their leisure and

<p>social activities had been greatly decreased during the p.o. year. Of those sexually active pre-op., 20% of males and 11% of females indicated a decrease of at least 50% in frequency of intercourse from pre-op levels</p>	<p><i>Response rate M3:</i> 7½% refused (mainly ca pts), 28% died (all ca pts)</p>	<p><i>Objective:</i> Assessment of factors related to psychological outcome. Those having psychiatric disturbance 1 yr after surgery and those who had made a good adjustment were compared on personality status</p> <p><i>Design, etc.:</i> Idem Thomas and colleagues</p>	<p>Interviews (at M1, M2, M3) to assess sociodemographic background and physical status. Further information regarding personality of the subject was collected at M1 (Eysenck Personality Questionnaire and the Crown Crisp Experiential Ind.)</p> <p><i>Risk factors:</i> Previous psychiatric history, p.o. complications, inadequate advice, personality traits of neuroticism, anxiety, and obsessional-ity were associated with an increased risk of psychiatric morbidity</p>
<p>Thomas <i>et al.</i> (1987b)</p>	<p>Idem Thomas and colleagues</p>	<p><i>Objective:</i> To assess coping responses to the diagnosis and to the stoma</p> <p><i>Design, etc.:</i> Idem Thomas and colleagues</p>	<p>Psychometric characteristics: Not indicated</p>
<p>Thomas <i>et al.</i> (1988)</p>	<p>N = 101 temporary or permanent ostomy</p> <p><i>Diagnoses:</i> M1, ca 67% (n = 68); non-ca, 33% (n = 33)</p> <p><i>Source:</i> Idem Thomas and colleague</p>	<p><i>Objective:</i> To assess coping styles as a reaction to the diagnosis and to the stoma: denial, stoic acceptance, fighting spirit, and helplessness/hopelessness. Stoic acceptance and fighting spirit predominated as coping style to the stoma. These strategies re-</p>	<p><i>Results:</i> Stoma pts used 4 coping styles as a reaction to the diagnosis and to the stoma: denial, stoic acceptance, fighting spirit, and helplessness/hopelessness. Stoic acceptance and fighting spirit predominated as coping style to the stoma. These strategies re-</p>

Table III. Continued

Reference	Patient groups	Objective and design study	Measuring instruments	Results
Wade (1990)	N = 215: Temporary or permanent colostomy <i>Diagnoses:</i> Temporary colostomy, 48% ca, 22% diverticulitis, 11% of unknown origin, 19% other (e.g., trauma and M. Crohn); permanent colostomy, 86% ca, 9% of unknown origin, 5%	<i>Objective:</i> Comparison of psychosocial and adjustment of pts from health districts which employed stoma nurses and from districts which did not <i>Design:</i> Longitudinal prospective, a small pilot-study was carried out to test procedures	Technical adjustment to the stoma and psychosocial/physical functioning, measured by the Present State Examination (PSE) and the Physical Symptoms Scale (PSS) <i>Psychometric features:</i> PSE interrater reliability	mained largely consistent over time and there was no major difference between ca and non-ca pts <i>Risk factors:</i> Helplessness/hopelessness strategy was associated with poor psychiatric outcome; fighting spirit was related to a good outcome <i>Results M1:</i> 1/4 anxious or depressed, 6% severely depressed, and 5% had contemplated suicide <i>Results M2:</i> 7% anxious, 9% severely depressed, and 1% had contemplated suicide. Pts who had moderate or severe symptoms of anxiety or

<p>other (e.g., diverticulitis and M. Crohn). Exclusion criterion: very poor prognosis</p> <p>Source: Pts randomly selected from 20 health districts of Wales and England</p>	<p>and measures</p> <p>Follow-up: 10 wk (M1) and 1 yr (M2) p.o.</p> <p>Response rate: M1, 68% (n = 215); 82% colostomy pts. M2, 16% (of 215 pts) died, 32% restorative surgery, 4% too ill, 9% refused</p>	<p>was high; PSS test-retest reliability was moderate</p>	<p>depression at M1 also show similar disturbances at M2, indicating that the condition was longstanding. 1/4 of the pts who were anxious or depressed at 10 wk p.o. among those who died during the following yr, whereas 13% of other pts died during this period</p> <p>This trend was greater for males</p> <p>Risk factors M1: No access to a stoma-care nurse, physical state, being married (vs being single). PSE scores were not related to age.</p> <p>Risk factors M2: Psychological state at M1, physical state, being married (vs being single). PSE scores were not related to accessibility to stoma care nurses</p>
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^aPt, patient; ca, cancer; ulc., ulcerative; p.o., postoperative.

Table IV. Comparative Longitudinal Prospective Studies into Psychosocial Adaptation After Ostomy Surgery (1983-1991)^a

Reference	Patient groups	Objective and design study	Measuring instruments	Results
Oberst & Scott (1988)	N = 40: 20 colostomy/20 nonostomy pts and their spouses <i>Diagnosis:</i> Ca of the bowel or urinary system <i>Source:</i> Pacific Presbyterian Centre, San Francisco, CA	<i>Objective:</i> To describe the magnitude and temporal pattern of crisis development <i>Follow-up:</i> Several days prior to discharge and 10, 30, 60, 90, 180 days postdischarge <i>Response rate:</i> Not ind. Dropout at final measurement: 25%	Standardized questionnaires: State Anxiety Index, Brief Symptom Index, Vulnerability Index <i>Psychometric characteristics:</i> Questionnaires' reliability and construct and discriminant validity satisfying—good	<i>Results:</i> The intensity of psychological distress experienced by pts and spouses was similar; prior to discharge, spouse anxiety was significantly higher ($p < .01$) than that of pts. Pts with ostomies were slower to return to preillness functional levels than nonostomy pts
McLeod et al. (1991)	N = 113: Group 1: 5 ileostomy, 1 Kock continent stoma, 14 ileal anal anastomosis (a cohort group). Group 2: 28 ileostomy, 28 Kock continent stoma, 37 ileal anal anastomosis (a cross-sectional group) <i>Diagnosis:</i> Ulc. colitis <i>Source:</i> Toronto General Hospital, Toronto, Canada	<i>Objective:</i> To assign the utility of perceived QL and to compare QL of pts with conventional ileostomies with that of both other groups of pts <i>Follow-up:</i> Group 1: mean interval, 14 mo pre-op and 12 mo p.o. Group 2: mean interval, 7 yr p.o.; min, 1 yr <i>Response rate:</i> Group 1: 1 of 21 pts refused. Group 2: not indicated	Two types of structured interviews on the perceived worth of a given health state and QL of pts <i>Psychometric characteristics:</i> Construct validity of both measures was satisfying	<i>Results:</i> QL improved significantly after surgery; irrespective of the surgical procedure, QL was high

Table V. Percentages and Weighted Percentages of Patients with Psychosocial Problems Following Colostomy or Ileostomy, per period

Type of problem	Before 1982 ^a		1982-1991 ^b		References
	Min-max value	References	Min-max value	References	
Emotional: feelings of depression	23-61% (n = 36-214) ^d	23% ^c 25% ^c 35% ^c 61% ^c	18-65% (n = 38-265)	18% ^c 18% ^{c,e} 22% ^{c,e} 26% ^c 32% ^c 65% ^{c,e}	18% ^c 18% ^{c,e} 22% ^{c,e} 26% ^c 32% ^c 65% ^{c,e}
	M = 29.3% ^f		M = 23.6%		
Social: diminished contacts	10-72% (n = 36-344)	10% ^e 18% ^e 63% ^c 66% ^c 72% ^c	20-63% (n = 50-265)	20% ^{e,e} 21% ^e 30% ^{c,e} 63% ^c	20% ^{e,e} 21% ^e 30% ^{c,e} 63% ^c
	M = 34.8%		M = 44.8%		
Relationship with partner: impaired	12-16% (n = 303-344)	12% ^e 16% ^e	4-29% (n = 20-265)	4% ^c 4% ^{c,e} 6% ^{c,e} 25% ^c 29% ^c	4% ^c 4% ^{c,e} 6% ^{c,e} 25% ^c 29% ^c
	M = 14.3%		M = 17.0%		
Sexual: decrease in interest and/or satisfaction	10-31% (n = 31-409)	10% ^e 19% ^c 21% ^c 21% ^{c,e} 31% ^c	34-69% (n = 131-265)	34% ^{c,e} 69% ^c	34% ^{c,e} 69% ^c
	M = 22.7%		M = 57.4%		
Work: stopped working or physical restrictions	7-19% (n = 36-303)	7% ^e 8% ^e 19% ^c	5-16% (n = 33-1033)	5% ^c 7% ^c 11% ^{c,e} 15% ^c 16% ^{c,e}	5% ^c 7% ^c 11% ^{c,e} 15% ^c 16% ^{c,e}
	M = 8.2%		M = 6.6%		

^aBased on studies 1952-1981 [titles from review by Oades-Souther and Olbrisch (1984); publications screened again for necessary data].

^bBased on studies period 1982-1991.

^cInvestigation on cancer patients.

^dRange of the number of studied patients.

^eInvestigation (mainly) on patients with colitis ulcerosa or Morbus Crohn.

^fWeighted mean percentage.

Mayberry, 1990; MacDonald and Anderson, 1984; Thomas *et al.*, 1988; Wade, 1990).

Prior psychiatric hospitalization, marital status, and sex (Foulis and Mayberry, 1990; MacDonald and Anderson, 1984; Thomas *et al.*, 1984, 1987a, b; Wade, 1990) seems to be associated with adjustment. Thomas *et al.* (1984, 1987a) demonstrate that patients with postoperative emotional problems are found to have as many as three times more emotional problems *preoperatively* compared to patients with fewer postoperative problems and men have sexual problems significantly more often than women (20 versus 13%), despite their diagnosis. van der Wiel *et al.* (1991) also found male colostomy patients to have more sexual problems than female patients, especially in relation to arousability, orgasmic capacity, and capability for having coitus. Ileostomy had far less drastic effects.

Wade (1990) found some evidence that single men with a stoma have a *better* emotional status than married male stoma patients, probably due to a loss of libido reported by many men, having a stronger negative effect on patients with a partner. These differences in emotional status usually disappear after a year.

Stoma-Related Markers

Several studies (Follick *et al.*, 1984; Gutman and Reiss, 1985; McLeod *et al.*, 1986; Thomas, 1987a) show that stoma-related factors have an evident predictive value regarding the process of psychosocial adaptation. These factors include a technically insufficient stoma (e.g., highly placed on body), a sensitive skin around the stoma, and insufficient skills in stoma care; the latter mark is often found in recently operated patients. In the first phase after the operation, leakage as well as skin problems is difficult to avoid, leading to all kinds of unpleasant consequences. For example, McLeod and colleagues (1986) demonstrated, in 273 conventional ileostomy patients, the quality of the stoma to be the only factor related to emotional and physical well being. Another study (Follick *et al.*, 1984) among ileo-, colo-, and urostoma patients showed that decreased emotional ($r = -.35, p < .001$) and social (Pearson $r = -.36, p < .001$) adaptation was related to the degree of leakage and skin problems. In the study by Thomas *et al.* (1987b), skin problems and leakage were found to be associated with less positive recovery. Finally, Gutman and Reiss (1985) indicated among a sample of Israeli colostomy patients, that patients who were instructed in flushing evacuation techniques, adjusted socially and in the working situation more easily than nonflushing stoma patients.

Illness-Related Markers

Differences in psychosocial adaptation of stoma patients could be caused by the medical diagnosis. The differentiation between benign (e.g., Crohn's disease, ulcerative colitis) and malignant disease would seem to be of particular importance. The life-threatening character of cancer could cause an extra psychological burden. Contrary to expectation, little difference is noticed in problems experienced by patients when both types of diseases are compared (Keltikangas-Järvinen *et al.*, 1984; Follick *et al.*, 1984; Thomas *et al.*, 1984, 1987a). Only with regard to psychosexual problems did stoma patients treated for cancer consistently report more problems than stoma patients treated for benign diseases (Keltikangas-Järvinen *et al.*, 1984; van der Wiel *et al.*, 1991). The difference could be explained by the surgical procedure. If a carcinoma is found close to the anus, the rectum stomp will be removed and a colostomy will be applied. This procedure increases the risk of injury to the autonomous nerve tracks or blood vessel in the pelvis. Such injuries may lead more often to malfunctioning of the genital organs and, consequently, to problems in (psycho)sexual adaptation.

Only the Keltikangas-Järvinen study (1989) showed less distress in cancer patients compared with noncancer patients in other areas of psychosocial adaptation. The adjustment seemed to be caused by differences in personality (see next section) and the course of the initial disease: Stoma patients with ulcerative colitis had better physical health than patients with colorectal carcinoma.

Personality-Related Factors

In general, a distinction can be made between intrapersonal (e.g., traits, attitudes) and interpersonal (e.g., social support) factors.

Little investigation has been made into the relationship between *intrapersonal* factors and the process of psychosocial adjustment after stoma surgery. An obsessive-compulsive personality trait (being rigid and perfectionistic), dependence (being dependent and submissive), and a poor sense of internal control (the perception of one's own influence on the course of the disease and the treatment) are investigated in a number of studies.

Thomas and colleagues (1987b) found an obsessive-compulsive personality trait to be associated with an increased risk for psychiatric morbidity shortly after surgery. In contrast, Keltikangas-Järvinen *et al.* (1984) suggested an obsessive-compulsive trait facilitates psychosocial adaptation. The stoma patients treated for cancer in the study by Keltikangas-Järvinen *et al.* (1984) had a score on dependence that was relatively high. Dependence was asso-

ciated with relatively unfavorable adaptation. Thomas *et al.* (1987b), however, did not find evidence for a detrimental effect of dependence on adjustment after stoma surgery. An obsessive-compulsive personality trait cannot supposed to be a causal factor in psychosocial dysfunctioning. Some characteristics can also be interpreted as reactions to the disease (Keltikangas-Järvinen, 1989). In this study, patients went through a personality investigation before they were informed about their diagnosis. Two groups were distinguished: patients mainly with ulcerative colitis and unexplained abdominal complaints and a control group consisting of patients with, for example, gallstones. The latter group has been added to control for psychological effects due to illness and medical treatment. Eighteen months after the first assessment, the psychological states were assessed again. It was found that scores on dependence and on obsessive-compulsive characteristics increased significantly as a consequence of the reaction to the diagnosis. The investigators concluded that "independent of the diagnosis, a disease increases dependence, egocentricity and suggestibility" and, consequently, that a "permanent tendency to obsessive-compulsivity has not been found" (p. 329).

There is some evidence that the expectations of stoma patients regarding the possibility to control their illness and stoma (internal control) may play a role in the adaptational process. Based on the results of a longitudinal prospective investigation (Thomas *et al.*, 1988) among a group of colostomy and ileostomy patients, a feeling of being personally in control over daily functioning with a stoma, was associated with a more favourable course of the psychological adjustment.

To conclude, no systematic research has been done into *interpersonal* factors associated with psychosocial adjustment.

Conclusion. Stoma complications and rectum amputation as a consequence of colorectal carcinoma may be regarded as "stable" factors contributing to a less favourable course of psychosocial adaptation. The results concerning the relation between compulsive and dependent behaviour and psychosocial adaptation are rather scanty and inconsistent. Less commonly recognized is the association between (combinations of) sociodemographical factors and the nature of the medical diagnosis.

Stoma vs Innovative Techniques

Instead of stoma surgery, new surgery techniques have become available in the past few years, which can avoid the introduction of a regular stoma. One of these innovative techniques, is the so-called ileonal anastomosis with pouch construction (IAA) (see Glossary). In some cases, it is also possible to make a continent stoma (ileal pouch according to Kock) (see Glossary)

instead of the regular stoma. A colostomy can be avoided more often by the so-called "low-anterior resection" (see Glossary) for a rectum carcinoma.

There are a few studies which compare adjustment after stoma surgery with these recent techniques, demonstrating that every type of bowel surgery induces a certain degree of postoperative psychosocial disability to the patient. New techniques seem to have a relatively favourable effect. Investigation (Köhler *et al.*, 1991) among patients with ulcerative colitis and polyposis coli shows that the IAA-patients and the patients with a continent stoma less often desire a change in their present physical situation than ileostomy patients: 4, 14, and 39%, respectively. Another study (Keltikangas-Järvinen and Järvinen, 1987) shows that patients with a continent stoma were more satisfied than the conventional ileostomy patients (20 vs 6%; $p < .01$). McLeod *et al.* (1991) found no difference in the quality of life between ulcerative colitis patients with a conventional stoma, an ileoanal anastomosis or a continent stoma. A relatively high quality of life was reported by all patients.

According to Williams and Johnston (1983), Is the quality of life of cancer patients who underwent a "low anterior resection" superior to that of colostomy patients? Stoma patients scored higher scores on depression (32 vs 10%; $p < .05$), more often reported a change in their body image (66 vs 5%; $p < .01$), and returned to their job after surgery less frequently (40 vs 83%; $p < .05$). The conclusions of MacDonald and Anderson (1984, 1985) are consistent with these findings. These authors estimated the psychological, social, and physical "costs" of patients treated for colorectal carcinoma. Stoma patients showed substantially more complaints of depression and experienced more physical and sexual impairments than nonstoma bowel-resected patients. Twice as many colostomy patients (26%) as resection patients (13%) felt stigmatized to a serious extent.

Conclusion. Patients who are treated with new surgery techniques, such as IAA and continent stoma, seem to report fewer psychosocial problems. The number of investigations, however, is still small and retrospective. This does not warrant a correct estimation of the level of psychosocial problems, because no correction for biasing influences is made, such as response shift (see also Design, under Methodological Evaluation). Only longitudinal investigations can give a complete and undistorted picture of the course of psychosocial suffering.

Methodological Evaluation

We analyzed the methodological characteristics of the studies on stoma patients published in the last decade by taking a closer look at the com-

position of the patient groups, the research designs, and the selection of instruments.

Patient Groups

To draw valid conclusions about the well-being of stoma patients, studies must be based on representative samples from the whole population of stoma patients. In general, the samples in the reviewed studies stem from two different populations: from the medical records of a hospital (often academic) or from organizations of stoma or cancer patients. In both cases, the actual population can be biased in one or more ways.

Response rate of the patients which were potentially considered for participation in the project varied from 33% (Follick *et al.*, 1984) to more than 90% (Foulis and Mayberry, 1990). In the retrospective studies (three of four) some other factors, apart from refusal, played a role that accounted for the dropout of some specific groups of patients. First, dropout may be based on death between surgery and selection (e.g., as a result of a relapse of intestinal cancer) before a retrospective study has started up. Dropout of this type can be extensive, as is shown in some longitudinal, prospective studies: Percentages may vary from 16% (Wade, 1990) to 28% (Thomas, 1987a) within a year after surgery. Interesting, in this respect, were the results of a study by Wade (1990) on the immediate postoperative adaptation to stoma surgery. She found dropout based on death to be associated with depression: Considerably more depressive than nondepressive patients dropped out of the study (25 vs 13%). Finally, dropout may occur because patients chose one of the newly available innovative surgery techniques and had their stoma removed. No exact data on this subject could be found in the literature.

All the factors mentioned have a positive biasing effect on the outcome of the investigations: Some of the "less strong" dropped out before the actual investigation took place. The results of retrospective studies are therefore only moderately representative of the stoma population.

Design

Two studies are based on a fully prospective, longitudinal research design (Wade, 1990; Oberst and Scott, 1988), two other studies combined a prospective longitudinal research design with a retrospective one (Thomas *et al.*, 1984, 1987a, b, 1988), and all the other studies had a retrospective design. Some important difficulties are inherent to both the prospective as well as the retrospective studies.

The *first* drawback concerns the lack of a control group of patients in over half of the investigations. Every type of surgery causes a certain extent of psychological distress. There is no relationship between the level of psychological distress in the first 3 months after surgery and the type of surgery (O'Hara *et al.*, 1989). Patients undergoing cardiovascular surgery, intestinal surgery, cholecystectomy, or hysterectomy, all had a comparable scoring pattern on the Brief Symptom Inventory. In each group, about 14% showed a large degree of psychological distress. No difference could be noticed between patients who had disfiguring surgery as a consequence of carcinoma (for instance mastectomy) and patients who were treated for nonmalignant disorders without disfiguring effects.

These results are also relevant for research among stoma patients. Without a control group, it is impossible to separate the general reactions of distress to the disease and the treatment from the specific consequences of stoma surgery. Especially in a longitudinal design, it is necessary to make a comparison with other patients who have recently been operated, because it is in this phase that patients suffer most of the psychological distress. Two of the four longitudinal studies (Thomas, 1984; Wade, 1990) lacked such a control group. One of the two other longitudinal studies (Oberst and Scott, 1988) included a control group in the design, but this group had a modest number of subjects ($N = 20$) and consisted of patients with varying types of cancer. In the McLeod *et al.* study (1991), only 5 stoma patients participated, while the control group consisted of 15 respondents.

The *second* drawback concerns inappropriate design to meet the purpose of investigation. Half of the retrospective studies were totally or partially set up to describe the process of psychosocial adjustment after stoma surgery. A retrospective design, however, is only partly suitable to describe that process. In the first place, this related to the *selective memory* of people. There was an average time of 5.8 years (Williams and Johnston, 1983) to 15 years (Foulis and Mayberry, 1990) between stoma surgery and the retrospective investigations, with a range from several months to often more than 20 years. The patient is often not able to reproduce the type or extent of the psychosocial problems after such a long period. Secondly, the occurrence of *response shift* influences reporting: people tend to judge their feelings and experiences of past and present according to currently prevailing standards (Sprangers, 1988). In the case of stoma surgery, the patient will tend to describe the postoperative recovery period more favourable retrospectively than in fact was the case, in order to justify stoma surgery. Before the operation, being socially and economically active is most important; after the operation, being grateful for living is the predominant feeling.

In summary, retrospective stoma investigation offers an incomplete and distorted picture of reality and does not describe the process of psychosocial adaptation adequately. It can give only a random indication of the adjustment to the stoma in the long-term.

Measuring Instruments

In almost every study a different meaning is given to "psychosocial adaptation" or "quality of life." This makes an objective comparison of the results somewhat difficult. Most of the studies used self-reporting questionnaires as a primary method for collecting data. These questionnaires have not been standardized, with the exception of the personality questionnaires in the Keltikangas-Järvinen studies (1984, 1987). Furthermore, no psychometric qualities concerning validity or reliability of the used scales were provided in any study.

Conclusion. Some methodological improvements can be seen since the conclusions of Oades-Souther and Olbrisch (1984). Longitudinal research has been conducted, and in general, the character of the disease under study is taken into consideration. However, due to the lack of control groups, it remains unclear to what extent stoma surgery, or other factors, accounts for the observed problems. In addition, most studies fail to give a psychometric description of the measuring instrument.

DISCUSSION

After stoma surgery, patients report considerable psychosocial problems, as evidenced by this review. A comparison of the most recent and earlier literature with respect to psychosocial problems seems to indicate that the types and the extent of problems did not change. This conclusion is confirmed by the results from the Pemberton investigation (1989) among patients with an ileostomy. They found that the clinical and the functional results of these patients were not substantially different from those of patients with an ileostomy treated 20 years before. It was, furthermore, indicated that the incidences of postoperative complications did not change. In general, recent improvements in stoma care seems not to have led to a decline in the psychosocial problems. Objective research can make a major contribution to the improvement of psychosocial care of stoma patients. Apparently, investigation offers still insufficient leads for specific psychological interventions aimed at an improvement in the well-being of stoma patients.

Conclusions of the research thus far should be interpreted with caution. Despite the methodological improvements (a rising number of longitudinal studies, the character of the disease is taken into account) in many studies during the last few years, some important drawbacks (lack of control groups, no psychometric data) can be noticed. The extended range in incidence of psychosocial problems occurring in areas of adaptation which are conceptually closely related is probably due mainly to defective measuring instruments and operationalizations. Further development of instruments and a more unequivocal definition of psychosocial adaptation may improve the comparability between results of various investigations.

There is a need for more longitudinal research with adequate control groups. Control groups should consist of surgical patients without a stoma (high or low anterior resection, small intestinal resection for inflammatory diseases, IAA). More attention should be paid to the specific character (cancer vs noncancer) of the disease in order to find out the influence of the type of disease on the process of adaptation after stoma surgery. Only then will more insight be obtained into the course of the adaptational process and what time stoma patients need to adapt to their new situation. Only then can the relative role of the stoma be determined, and it will be possible to sort out the causes of specific adaptational problems.

Special attention should be paid to the role of sociodemographic characteristics and medical and psychological factors which could offer an explanation for differences in adaptation between patients. In this way, patient groups at risk to develop problems in the adaptational process at an early stage can be tracked, thus enabling guided extra attention to these patients.

A subgroup of patients with intestinal disease are, in certain circumstances, eligible for an alternative surgical procedure which avoids the application of a stoma, such as IAA, in the case of ulcerative colitis or polyposis coli, or low anterior resection, in the case of colorectal cancer. At the moment, we are at the start of the discussion about the desirability of these procedures compared to conventional stoma surgery.

Psychosocial investigation can offer an important contribution to this discussion by clarifying the psychological consequences of these different surgical techniques for the patients. The first results indicate a favourable trend toward IAA and low anterior resection. However, due to lack of investigations with sophisticated designs, it is difficult to assess the advantages of the new techniques in psychological terms. Longitudinal investigations provide more objective results. As we have pointed out, patients tend to justify the choices they made in the past which, in turn, may lead to an underestimation of the psychosocial consequences in retrospective studies. This effect may be reinforced by the process of selectivity: often it concerns

patients who choose alternative surgery because they were not satisfied with the conventional stoma. Furthermore, serious postoperative complications may occur, such as an internal leak or pouchitis; the patient may suffer a very high frequency of bowel movement (e.g., Slors *et al.*, 1990; Skarsgard *et al.*, 1989). After the construction of a continent stoma necrosis or dysfunctioning of the valve mechanism, fistula formation and intestinal obstruction are reported as frequent complications (Köhler *et al.*, 1991; Sjødahl *et al.*, 1990). Further development of surgical alternatives for a stoma seems imperative since there seems to be no reduction in the psychological and functional problems after conventional stoma surgery thus far. It is obvious that medical and psychological evaluation should run parallel with these developments.

To conclude, studies should be carried out in explicit theoretical framework. Such a framework could offer more specific clues into the psychosocial adaptation after stoma surgery, which includes a better understanding of the course of the adaptational process.

GLOSSARY

Colon. The large intestine.

Crohn's disease (M. Crohn). Chronic inflammatory bowel disease, especially localized in the terminal ileum (last part of the small intestine), the large intestine, or both. The disease affects the whole thickness of the bowel wall and extends often diffusely through the length of the colon and/or terminal ileum; in other cases a more segmental pattern is seen. There are frequently ulcers in the intestinal mucosa and fistulas between the bowel and, for example, the urinary or genital tract, the skin, or the area beside the anus. In the course of the disease in most cases several operations are needed.

Ulcerative colitis (or idiopathic proctocolitis). Chronic inflammatory bowel disease, affecting the mucosal layer only. The disease can, mostly from the anus upward, reach any part of the large intestine, up to the whole of the colon. There are several degrees of seriousness; exacerbations are common.

Polyposis coli. A hereditary disease with many (>100 or many hundreds of) polyps in the large intestine. These are so-called adenomatous polyps, benign neoplasms, but with a great tendency towards malignancy. Because of the very great number of polyps, cancer will invariably develop. Therefore the colon must be removed prior to this malignant change.

Colectomy. Surgical removal of the large intestine. Total proctocolectomy: The whole of the colon is removed, including the rectum, and a

permanent ileostoma is made. If the anus can be saved, in some cases, an ileoanal anastomosis can be constructed. Subtotal colectomy: Rectum and anus remain *in situ*. In some cases an ileorectal anastomosis can be made. In other cases, a permanent or temporary ileostoma is needed, depending on the nature of the disease.

Ileoanal ("pouch") anastomosis. After removal of the whole of the large intestine (in one or two operations), a pouch is constructed out of the last part of the small intestine and is connected to the anus.

Continent Stoma. In a somewhat different way from the one mentioned above, a pouch is constructed out of the last part of the small intestine with a kind of valve mechanism. The end of the valve is stitched into the skin, at the same place where the ileostoma would otherwise have been placed. In contrast to the conventional stoma a continent stoma is not or hardly visible from the outside, and an appliance is not necessary. The patient has to empty the pouch, with a tube, several times a day.

Resection. The removal of a diseased part of the bowel. An anastomosis can be made with the two ends.

Low anterior resection. In cases of cancer of the rectum the surgeon can, in contrast to earlier days, construct a very low anastomosis, up to only a few centimeters above the anus. In this way a colostomy can be prevented.

Enema. Rinse of the bowel through the stoma opening. A number of patients with a colostomy give themselves a daily enema with a specially made system. In this way the feces is removed once a day, and only a small appliance is necessary or, in some cases, no appliance at all.

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